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ARTICLE TWO

ADDITIONAL PROVISIONS

SECTION 2.01. So long as any Series D bonds are outstanding it will not apply any sum to the redemption, retirement or purchase of any share of its common stock, nor to the payment of any dividend or other disbursement thereon (exclusive of dividends payable in its common stock) if, after such application shall have been made, the aggregate of such sum and all sums so applied since August 31, 1954, together with the aggregate of all sums which since said date have been or concurrently are being applied to the redemption, retirement or purchase of shares of its preferred stock or to the payment of dividends thereon (exclusive of dividends payable in its capital stock) would exceed the Company's net income since said date (treated as one accounting period), plus Fifty Thousand Dollars ($50,000).

SECTION 2.02. The Company covenants that it is lawfully seized and possessed of the property described in the granting clauses of this Third Supplemental Indenture and that it will warrant and defend the title to said property to the Trustees for the equal pro rata benefit of the holders of all bonds at any time outstanding under the Indenture against the claims and demands of all persons whatsoever.

SECTION 2.03. All newspaper notices with respect to Series D bonds shall be published in a newspaper published and of general circulation in the Borough of Manhattan, in the City and State of New York, as well as in one so published and of general circulation in the City of Chicago, Illinois.

SECTION 2.04. For any default by the Company in the covenants, stipulations, promises and agreements herein contained or contained in the bonds of Series D, the Trustees and the bondholders shall have the same rights and remedies, subject to the same limitations, as are provided in the Original Indenture.

SECTION 2.05. Except as herein specifically changed, the Original Indenture, the First Supplemental Indenture and the Second Supplemental Indenture are hereby in all respects ratified and confirmed.