

with moneys paid to or deposited with the Trustee pursuant to Sections 8.11, 8.14 and 9.02 of the Original Indenture shall be redeemed at the principal amount thereof plus interest accrued thereon to the date fixed for such redemption plus a premium equal to the then applicable percentage of the principal amount thereof:

If redeemed on or before September 1, 1955	4.03%
Thereafter and on or before September 1, 1956	3.93%
Thereafter and on or before September 1, 1957	3.83%
Thereafter and on or before September 1, 1958	3.72%
Thereafter and on or before September 1, 1959	3.61%
Thereafter and on or before September 1, 1960	3.50%
Thereafter and on or before September 1, 1961	3.38%
Thereafter and on or before September 1, 1962	3.25%
Thereafter and on or before September 1, 1963	3.12%
Thereafter and on or before September 1, 1964	2.99%
Thereafter and on or before September 1, 1965	2.85%
Thereafter and on or before September 1, 1966	2.70%
Thereafter and on or before September 1, 1967	2.55%
Thereafter and on or before September 1, 1968	2.40%
Thereafter and on or before September 1, 1969	2.24%
Thereafter and on or before September 1, 1970	2.07%
Thereafter and on or before September 1, 1971	1.89%
Thereafter and on or before September 1, 1972	1.71%
Thereafter and on or before September 1, 1973	1.53%
Thereafter and on or before September 1, 1974	1.33%
Thereafter and on or before September 1, 1975	1.13%
Thereafter and on or before September 1, 1976	.92%
Thereafter and on or before September 1, 1977	.70%
Thereafter and on or before September 1, 1978	.48%
Thereafter and prior to maturity	.24%

In the event that all or any part of the bonds of Series D shall be redeemed or otherwise discharged prior to their maturity pursuant to or in accordance with the order of any governmental commission or regulatory authority upon the reorganization, dissolution or liquidation of the Company, the holders or registered owners of such bonds shall be entitled to be paid therefor an amount equal to the then applicable redemption price specified in Section 1.02 hereof.

SECTION 1.05. Fully registered bonds of Series D, upon surrender thereof at the main office of the Trustee, may be exchanged for the same aggregate principal amount of fully registered bonds of