

4. All sums which the Mortgagee may advance for the account of the Mortgagor and all expenditures hereinafter made by the Mortgagee in accordance with the provisions of this Indenture; and

5. The enforcement of the terms, provisions, covenants and stipulations herein and for the uses and purposes, and subject to the covenants, agreements and conditions hereinafter set forth and declared.

SUBJECT, HOWEVER, to the exceptions and reservations and matters hereinabove recited, and to any Permitted Liens as defined in Section 1.05 hereof, and as to any property hereafter acquired by the Mortgagor, to any liens thereon existing at the time of such acquisition.

ARTICLE ONE

DEFINITION OF CERTAIN TERMS

As used herein and in any certificate, opinion or other document delivered to the Mortgagee the following terms shall have the following meanings, unless the context otherwise requires:

SECTION 1.01. "Indenture" shall mean this instrument as originally executed, or if amended or supplemented, as so amended or supplemented and at the time in effect.

"Notes" shall mean the promissory notes of the Mortgagor evidencing borrowings hereunder, and shall include each Note originally delivered pursuant to the provisions of this Indenture and each Note delivered in substitution for any such Note pursuant to this Indenture and where applicable shall include the singular number as well as the plural. Collectively, the Notes are called the "Loan".

SECTION 1.02. "Board of Directors" shall mean the Board of Directors of the Mortgagor.

"Certified Resolution" shall mean a copy of a resolution of the Board of Directors certified by the Secretary or an Assistant Secretary of the Mortgagor to have been duly adopted by the Board of Directors of the Mortgagor and to be in full force and effect on the date of such certification.

"Written Order of the Mortgagor", "Written Request of the Mortgagor" and "Written Consent of the Mortgagor" shall mean, respectively, a written order, request or consent signed in the name of the Mortgagor by the President or a Vice President and by the Treas-