STATE OF NEW YORK, County of New York, {

OLIVER R. BROOKS, being first duly sworn, upon oath, deposes and: says: that he is one of the mortgagees and/or trustees named in the foregoing mortgage and deed of trust (including the Mortgage and the First, Second, Third and Fourth Supplemental Indentures in addition to this Fifth Supplemental Indenture); that said mortgage and deed of trust (including the Mortgage and the First, Second, Third and Fourth-Supplemental Indentures in addition to this Fifth Supplemental Indenture) is made in good faith to secure the amount named therein and without any design to hinder, delay or defraud creditors.

Subscribed and sworn to before me this 29th day of July, 1954.

Notary Public, State of New York Qualified in New York County No. 31-8817400 Commission Expires March 30, 1956