

edged, the parties hereto do hereby covenant and agree as follows, to-wit:

#### ARTICLE I

SECTION 1.1. The Indenture and the Supplemental Indentures, dated as of March 1, 1939, November 1, 1941, December 9, 1941, March 1, 1948, November 1, 1950, May 1, 1951, and May 1, 1952, are hereby amended by amending Section 1 of Article I of the Indenture to read as follows:

"SECTION 1. This Indenture shall be a continuing lien to secure the full and final payment of the principal of and interest on an authorized issue of bonds of the Company of an aggregate principal amount of not exceeding One Hundred Million Dollars (\$100,000,000.00) at any one time outstanding. Said bonds when executed by the Company shall, from time to time, be authenticated by the Corporate Trustee and delivered as, and only as, provided in and subject to the limitations and conditions of this Article."

and lines 1 and 2 of Section 13(a) of Article I of the Indenture are hereby amended to read as follows:

"SECTION 13.(a) The remaining Ninety-Six Million Two Hundred Thousand Dollars (\$96,200,000.00) face value of bonds...."

#### ARTICLE II

SECTION 2.1. Any Bonds now outstanding shall be stamped with a notation as follows:

"The Indenture dated as of March 1, 1939, referred to in this Bond, has been amended by a Supplemental Indenture dated as of November 1, 1953, increasing the aggregate principal amount of First Mortgage Bonds which may at any time be issued and outstanding to One Hundred Million Dollars (\$100,000,000.00). Reference is hereby made to said Supplemental Indenture, a copy of which is on file with the Bank of America National Trust and Savings Association, Corporate Trustee, for a detailed description of the amendments therein made."