

due 1964, in the aggregate principal amount of \$3,800,000.00, all of which bonds have been redeemed and retired; and

WHEREAS, the Company executed and delivered a Supplemental Indenture dated as of November 1, 1941, and a Supplemental Indenture dated December 9, 1941; and

WHEREAS, the Company has issued, pursuant to the terms of said Indenture and said Supplemental Indentures, its First Mortgage Bonds, 3½% Series due 1971, in the aggregate principal amount of \$4,000,000.00, of which bonds \$3,725,000.00 are presently outstanding; and

WHEREAS, the Company executed and delivered a Supplemental Indenture dated as of March 1, 1948; and

WHEREAS, the Company has issued, pursuant to the terms of said Indenture and Supplemental Indentures, its First Mortgage Bonds, Series B due 1971, in the aggregate principal amount of \$1,000,000.00, all of which are presently outstanding; and

WHEREAS, the Company executed and delivered a Supplemental Indenture dated as of November 1, 1950; and

WHEREAS, the Company has issued, pursuant to the terms of said Indenture and Supplemental Indentures, its First Mortgage Bonds, 3% Series due 1980, in the aggregate principal amount of \$1,000,000.00, all of which are presently outstanding; and

WHEREAS, the Company executed and delivered a Supplemental Indenture dated as of May 1, 1951; and

WHEREAS, the Company has issued, pursuant to the terms of said Indenture and Supplemental Indentures, its First Mortgage Bonds, 3⅝% Series due 1980, in the aggregate principal amount of \$1,000,000.00, all of which are presently outstanding; and

WHEREAS, the Company executed and delivered a Supplemental Indenture dated as of May 1, 1952; and

WHEREAS, the Company has issued pursuant to the terms of said Indenture and Supplemental Indentures, its First