

ARTICLE ELEVEN.

GENERAL PROVISIONS.

SECTION 11.01. Any request, direction or other instrument provided in this indenture to be signed or executed by bondholders may be in any number of writings of similar tenor and may be signed or executed by such bondholders in person or by agent appointed in writing. Proof of the execution of any such request, direction or other instrument, or of the writing appointing any such agent, or of the ownership of such bond, if made in the manner herein set forth, shall be sufficient for any of the purposes of this indenture and shall be conclusive in favor of the Trustees with regard to any action taken by them under such request or other instrument, namely:

(a) The fact and date of the execution by any person of any such writing may be proved by the certificate of any officer of any jurisdiction who by law has power to take acknowledgments of deeds within such jurisdiction, that the person signing such writing acknowledged before him the execution thereof, or by an affidavit of a witness of such execution;

(b) The fact of the holding of any bond or coupon transferable by delivery and the number thereof and the date of holding the same may be proved by a statement executed by any trust company, bank, bankers, or other depository wherever situated, if such statement shall be deemed by the Trustee to be satisfactory, showing that at the date therein mentioned such person had on deposit with such trust company, bank, bankers or other depository the bond or coupon described in such statement; and

(c) The ownership of bonds registered as to principal shall be proved by the books of registration herein provided for.

SECTION 11.02. All of the covenants, stipulations, promises, undertakings and agreements herein contained by or on behalf of the Company shall bind and/or relate to its successors and assigns, whether so expressed or not, including particularly any persons or entity acquiring the mortgaged property as an entirety or substantially as an entirety, but nothing herein contained shall be deemed to authorize the sale of the mortgaged property.