

hereof), the Company shall be suffered and permitted to retain actual possession and control of the mortgaged property and, subject to the provisions of this indenture, to manage, operate and use the same and every part thereof, with the rights and privileges thereunto appertaining.

SECTION 10.02. Upon deposit with the Trustee of the entire amount necessary to pay and discharge all bonds issued and outstanding hereunder, and accrued and unpaid interest thereon to maturity, or upon deposit with the Trustee of the amount necessary to effect the redemption of all bonds issued and outstanding hereunder and on delivery to the Trustee of

(a) Proof satisfactory to it that notice of redemption of all said bonds on a specified redemption date has been given in the manner in this indenture provided; or

(b) Proof satisfactory to it that arrangements have been made insuring to the satisfaction of the Trustee that such notice will be so given;

and, if all other sums payable hereunder or under the said bonds by the Company shall have been paid to the Trustee, including the fees and charges of the Trustees, the Trustees shall release and discharge this indenture, and shall execute and deliver to the Company such instruments of satisfaction as may be necessary to evidence the satisfaction of record of this indenture. The Trustee shall apply all moneys so deposited with it, after making all proper deductions and payments, to the payment of the said bonds, or to the redemption of said bonds at their redemption price, and to the payment of accrued and unpaid interest on all such bonds, upon surrender of such bonds for cancellation, but the Trustee shall in no event be liable beyond the amount so deposited with it.

In case of release by the Trustees from the lien of this indenture of all or any part of the property described in or subject to the lien thereof, it shall not be necessary for the Trustees to produce or account to the office or offices in which this indenture shall be recorded for the bonds secured hereby or for any part thereof.