

is desirable from the standpoint of the Company and the holders of the bonds issued and outstanding hereunder, and that such dedication will not impair the security hereby afforded for the benefit of the holders of the said bonds; and

(e) an opinion of counsel stating that upon such dedication, the State or County, as the case may be, in which the property so dedicated is located will become and remain obligated to maintain, repair and renew the property so designated as a public highway and as a part of the approaches to the Bridge, without limit as to time and without cost to the Company or its successors and assigns in the ownership of the Bridge.

The Trustees shall be fully protected and shall incur no liability to any one in releasing any part of the approach or approaches to the Bridge in accordance with the terms of this Section 8.04, and every such release shall be executed and delivered without compliance by the Company with any of the provisions of Section 8.02 hereof.

SECTION 8.05. In case the trust estate shall be in the possession of a receiver or other court officer lawfully appointed, the powers in and by this Article Eight conferred upon the Company may, with the approval of the Trustee, be exercised by such receiver or other court officer under the order or orders of the court appointing such receiver or other court officer. If the Trustees, or either of them, shall be in possession of the trust estate under any provisions of this indenture, then all of the powers in this Article Eight conferred upon the Company may be exercised by the Trustees, in the discretion of the Trustee.

SECTION 8.06. In case the trust estate, or any part thereof, shall be taken by the exercise of the power of eminent domain, the Trustees upon request of the Company and upon delivering to the Trustee of cash equal to the amount of the award shall release the property so taken from the lien of this indenture, and shall be fully protected in so doing upon the Trustee being furnished with an opinion of counsel stating that such property has been taken by the exercise of the power of eminent domain and specifying the amount of the award made therein. Such cash shall constitute trust funds and be pledged as secu-