

ment of the principal and premium, if any; of all bonds issued and outstanding hereunder, and of so much of the accrued interest as shall not be represented by such extended coupons.

SECTION 6.02. The Company covenants:

(a) That the Company is now seized of the land, real estate, Bridge and other properties hereby mortgaged or intended so to be and all appurtenances thereto appertaining and has good right, full power and lawful authority to grant, bargain, sell, convey, warrant and mortgage the same in the manner and form herein done or intended and that it has and, subject to the provisions hereof, will preserve good and indefeasible title to all of the trust estate and will warrant and forever defend the same to the Trustees against the claims of all persons whosoever, subject, nevertheless, to current taxes and special assessments;

(b) That there is not now outstanding and that the Company will not at any time allow to accrue or exist any lien prior to the lien of this indenture (other than current taxes and special assessments) upon the trust estate or any part thereof and that the Company will not make any contract for construction, installation, building, rebuilding or repair of any structure, track or improvement constituting a part of the trust estate or located or to be located upon any of the lands hereinbefore described which shall provide for an expenditure of more than Five Thousand Dollars (\$5,000) without providing in such contract that no lien shall thereby be created or arise thereunder upon or against the interest of the Trustees or the bondholders hereunder or equal or superior to the lien hereof unless such contract shall be approved by the Consulting Engineers as necessary to keep the Bridge in operation;

(c) That neither the value of the trust estate, except as affected by proper use, nor the lien of this indenture shall be diminished or impaired in any way as the result of any action or nonaction on the part of the Company;

(d) That the Company will comply with all valid acts, rules, regulations, orders and directions of any legislative, executive, administrative or judicial body applicable to the trust estate or any part thereof, or to the Company;

(e) That the Company will maintain its corporate life and will continue to be a valid and existing corporation under the laws of